

# Insurance Pre-Approval Form

Entry Date: \_\_\_\_\_  
Patient's Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Social Security No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
Date of Injury: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Social Security No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy #: \_\_\_\_\_ Plan #: \_\_\_\_\_

Claim #: \_\_\_\_\_ Member #: \_\_\_\_\_

Group #: \_\_\_\_\_ I.D. #: \_\_\_\_\_

Type of Insurance:  Group  PIP/Auto  Workers' Compensation

Effective Date of Policy: \_\_\_\_\_

Is There A Deductible?  Yes  No Amount: \_\_\_\_\_

Is The Deductible Met?  Yes  No Amount Remaining: \_\_\_\_\_

Co-Pay Amount: \_\_\_\_\_ Maximum # of Visits: \_\_\_\_\_

Maximum Dollar Amount: \_\_\_\_\_

Percentage Policy Pays for the Following Services:

Office Visit \_\_\_\_\_ Acupuncture \_\_\_\_\_ Massage \_\_\_\_\_ Physiotherapy \_\_\_\_\_ Counseling \_\_\_\_\_

Chiropractic \_\_\_\_\_ Supports \_\_\_\_\_ X-Rays \_\_\_\_\_ Physical Therapy \_\_\_\_\_ Vitamins \_\_\_\_\_

Adjuster's Full Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Extension #: \_\_\_\_\_

Time and Date of Call: \_\_\_\_\_

Approved For: \_\_\_\_\_

Send:  Notes: \_\_\_\_\_  Rx: \_\_\_\_\_  Interim Report: \_\_\_\_\_

Initial Report: \_\_\_\_\_  Progress Report: \_\_\_\_\_